

What Can We Do For You?

Thank you for choosing our team at RBC Dominion Securities to help you build and protect your wealth.

Having worked with hundreds of successful professionals, we are always surprised to learn that some of the services we provide sometimes go unnoticed. Therefore, in an effort to highlight the staggering breadth of service you are entitled to as our valued client, please take note of the following:

As a Client You Have Access To:

1. Complete financial planning services (please see www.nicholasflemming.com for an example plan)
2. Complete insurance services including “insurance audit” capabilities
3. Will, Estate, and business succession planning and advice
4. Tax avoidance advice, tax planning, and charitable giving
5. Labor Sponsored Funds and advice on 100% tax deductible Limited Partnerships
6. Access to world class investment research (which we can email clients upon request)
7. Professional investment management including discretionary money management services
8. Access to all major mutual fund companies including but not limited to:

Investors Group	CI Funds
Fidelity	Arrow Hedge Partners
Mackenzie	TD, CIBC, BNS, BMO, RBC, Renaissance
Templeton	Front Street
Sprott	Altamira
Dynamic	Claymore, Barclays, Horizon BetaPro
AGF, AIC, AIM	Acuity
Phillips, Hager & North	Edward Jones
Manulife (including Manulife Income Plus Portfolio's)	Elliott & Page
Assante	ING

9. Access to global stock, bond, currency, and cash markets through individual securities
10. Trade execution and risk management services including hedging strategies
11. RRSP, Spousal RRSP, RRIF, Spousal RRIF, LIRA, LRSP, PRIF, RESP, IPP, RCA, LIF, and Trust account advice.
12. Equity Monetization (for business owners and executives who have large exposure to one stock)
13. Socially Responsible Investment mandates (SRI)

In summary, our single goal is to provide you with the most intelligent, custom tailored investment and financial advice possible. With all this and more, we hope you'll agree that you're in good hands.

Sincerely,

Nicholas A. Flemming, CPA, M.Sc., CFA
Your Investment Advisor

