



Wealth Management
Dominion Securities



RBC Wealth Management Mobile App

Questions? We're here to help – contact our Helpdesk at 1-888-820-8006, or contact your Investment Advisor team.

Transfer funds quickly and easily

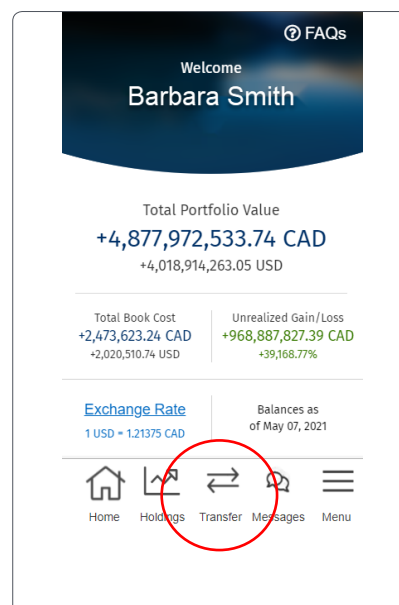
Conveniently transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to the RBC Mobile app on your phone and enter your login information.

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.

If you have not yet downloaded the RBC Mobile app on your phone, do so, through the Apple Store for iPhone and/or the Google Play Store for Android.

2. Once logged in, tap "Transfer" at the bottom of the screen.



3. Enter the following information and select “Continue”:

- Bank account from which the funds are to be transferred
- RBC Dominion Securities account to which the funds are to be transferred
- Amount of the transfer
- Funds transfer frequency (to schedule a regularly scheduled transfer, select a frequency other than “once”, and the start and end dates, or number of occurrences)

Make a Transfer

From Account
Select an Account

To Account
Select an Account

Amount
\$ 0.00

Frequency
Once

Home Holdings Transfer Messages Menu

Note: transfers must be between accounts in the same currency.

4. If everything looks correct, confirm your instructions.

Confirm Pre-authorized Transfer

From Account
1234123 Bank-CAD

To Account
3214123 Cash-CAD

Amount
\$200.00 CAD

Frequency
Weekly

Start Date
May 13, 2021

Until
No End Date

Feedback

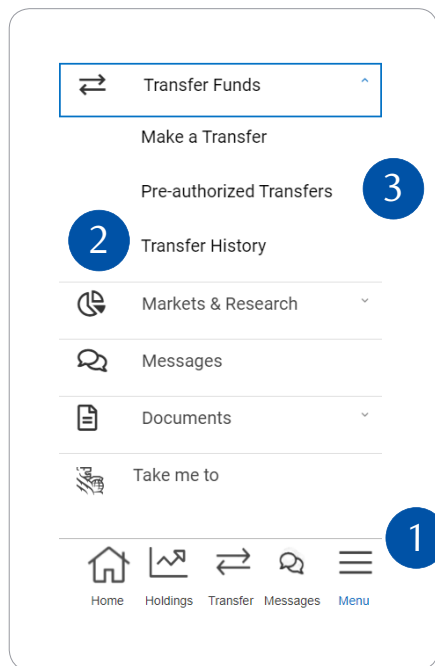
Cancel

Confirm

5. That's it – your request has been submitted.
6. To check the status of your transfer, or view your transfer history:

First, tap the menu tab (1) at the bottom right of your smartphone screen, select “Transfer Funds” and then select “Transfer History” (2).

To view your regularly scheduled transfers, tap on the “Pre-authorized Transfers” tab (3), which is also located under the “Transfer Funds” tab.



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